March 2019 Newsletter

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Your site has been updated to version 3.1.2 with various bug fixes and improvements, some of which are listed below.

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Features and Enhancements in the March 2019 3.1.2 release:

(1384) A/R report updates.

    The A/R report has been updated to increase the footer margin by a small amount to avoid cases where the page counter field was being overwritten.

(1383) A/P report updates.

    The A/P report PDF printed version has been updated to adjust alignments.

(1379) Bookings report updates using the Bookings Not Yet Invoiced filter.

    Previously, if any line item was invoiced, the Bookings Not Yet Invoiced filter would prevent the entire proposal from appearing on the report. This has been corrected.

(1376) Cash Disbursements report updates.

    This report has been enhanced to now display the checking account name and number for each check number displayed.

(1346) Account number sort in Journal Search view.

    In the General Journal search view, the accounts display has been updated to display the accounts in numeric order.

Features and Enhancements in initial 3.1.2 release:

(1333) Purchase Order Select Lines window.

Any line items that are missing a ship to address will now be highlighted in bright yellow in the Create Purchase Orders - Select Line Items window . A message noting "Some lines below cannot be ordered. Place mouse on highlighted line for details" at the top of the window will also be displayed. Placing your pointer on the line item will allow for a text pop up message saying that the ship to address is missing. Lines with no ship to address cannot be ordered.

(1328) Reports - Financial - Balance Sheet report.

The balance sheet report has been updated so it now displays account numbers, if you use account numbers in your chart of accounts. If account numbers are not used, we will display empty brackets ("[]") in the account number location.

(1327) Reports - Vendors & Payables - Purchase Order report.

The Purchase Order report has been updated to exclude and purchase orders that are flagged as "In House PO's" by default when using the "Display Open Purchase Orders?" filter.

(1326) Include Overhead Cost on Job Costing report.

The Overhead Cost (if applicable) has been added to the Job Costing report.

(1324) Customer Statement print option added.

The Customer Statement print feature now includes option to include your company remittance address. You can select to include it or not. When included, your remittance address (as defined in System Configuration) will be displayed in the report header section.

(1317) Vendors - Payments tab - Surcharge option added.

We have added a generic "Surcharge" option to the Vendors - Payments tab features. This feature is generically named to it can be used for multiple situations. Please contact support@dc-sysllc.com if you need more information on configuring this feature.

(1316) Vendors - Payments tab - Small Order Fee tiers added.

The Small Order fee option has been updated to now allow for tiers to be added. Now you can enter small order fees that may be different by List or Net amounts. Please contact support@dc-sysllc.com if you need more information on configuring this feature.

(1315) Delivery Ticket print options.

We have added the "Company Contact Details in Footer" print option to the General Print options selections on the Delivery Ticket. This feature performs exactly as the Proposal - Company Contact Details in Footer print option by printing your company address details at the bottom of the document.

(1313) Screen busy indicator.

After clicking on any option, the screen will be shaded and a "busy" icon will appear while the software is updating to display the selected options results. Once the results are displayed, the shading will no longer appear. This indicator was added so you know that the software is working and when it has completed the selected function.

(1310) Importing vendor electronic catalog codes.

We have added a new feature on the Vendor List view. This new icon is the Import Catalog Codes icon. When run, this feature lists any vendors that you have defined in your Vendors database that also has

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20-20 Technologies electronic catalog codes. The vendor name in your site must match the 20-20 Technologies catalog code list vendor name exactly before it will appear in this feature. You can select any vendor in the list and the electronic catalog code for that vendor will be imported in to the Vendors Products tab. Dealer Choice will not import any catalog codes that already exist, so we will not create duplicate codes. Dealer Choice will not remove any existing catalogs codes as well.

(1304) Microsoft Internet Explorer version 11 support notes.

While Microsoft Internet Explorer version 11 is still being supported in Microsoft Windows 10, it is only being retained for backward compatibility purposes. They will only be release security patches for IE 11. IE 11 does and will not support newer, more efficient software enhancements that are being used in Dealer Choice. Dealer Choice build 3.1.2 contains the last backward compatible patches that we will be making to accommodate IE 11. If you are still using IE 11, we strongly advise that you begin using Microsoft Edge browser (Default browser in Windows 10), or Google Chrome.

(888) Restricted View permissions added.

Two new permissions have been added to the Proposals permissions options. These new permissions are called Restrict "Proposal View to Secondary Sales Rep" and "Restrict Proposal View to Secondary Sales Coord". If these permissions are selected for a user then when they are viewing a proposal list or any other report that uses the Secondary Rep and/or Sales Coord filters, then only proposals where that person is the Secondary Rep or Sales Coord will be displayed. This is another option for restricting certain users from seeing proposals and reporting data that they should not be able to see.