May 2019 Newsletter

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Your site has been updated to version 3.1.3 with various bug fixes and improvements, some of which are listed below.

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Features and Enhancements in the May 2019 3.1.3 release:

(1401) Entering vendor payables using Save and Add New Same Vendor.

When entering vendor payables and using the "Save and Add New Same Vendor" option, the purchase order number was allowed to be changed to a PO that did not belong to the selected vendor. This has been corrected.

(1400) Entering vendor payables and vendor payment terms.

When entering vendor payables for a vendor that has payment terms defined, after selecting a different purchase order, the due date would change. This has been corrected.

(1395) Display "(customer)" or "(vendor)" in selection lists.

All selection lists that display Customer and Vendor names has been updated to include (customer) beside customer names and (vendor) beside vendor names to make identification or each easier.

(1393) ONEKnoll Order Manager purchase order XML file update.

For Knoll dealerships, the new ONEKnoll electronic purchase order XML file format has been updated to accommodate Knoll's new Order Manager Dealer Portal specifications. If you submit Knoll purchase orders and have not yet been contacted by Dealer Choice Support, please do so and we will update your site.

(1390) Booking report and "Bookings Not Yet Invoiced" filter.

The "Bookings Not Yet Invoiced" filter on the Bookings report was excluding some proposals where at least one line was invoiced. This has been corrected.

(1370) Allow vendor edit in Vendor Discount report.

The Vendor Discounting report has been updated to include an active link (the displayed vendor name) to that vendor, so it can now be edited from this report.

(1369) Multiple file download from Proposal File Vault.

A file selection check box has been added to the Proposal File Vault, so multiple files can now be selected and downloaded much easier. Files now longer have to be downloaded one at a time.

(1356) New tab added for Inactive Users in System Configuration.

We added a new tab to the System Configuration for the Users section called Inactive Users. Any User account that does not have the "Is this user active?" check box selected will appear on the new tab, not on your Users & Groups list.

(1290) Add vendor email selection when creating purchase orders.

When creating purchase orders for a vendor that has contacts that also have an email address, these contacts will now appear in a new selection box, from which vendor email contacts can be selected, if desired.

(1053) Add customer email selection when emailing existing invoices.

When emailing an existing customer invoice, a new selection box will appear listing any customer contacts for that customer that also have an email address defined.