P.O. Box 21058
Catonsville, MD 21228
www.dc-sysllc.com
support@dc-sysllc.com

**DEALER CHOICE SYSTEMS**
Business software for the contract furniture dealer

# November 2021 Software Update

_____

Your site has been updated to software version 3.2.4 with various bug fixes and improvements, some of which are listed below.

_____

Reload your browser cache by logging into Dealer Choice and then
- Press and hold the CTRL + Shift + R keys.
- Mac users, press and hold the Command + R keys.

Please reference the Dealer Choice User Manual (under the Help & Communications menu) for details on new features and enhancements**.**

## Features and Enhancements in this release:

(1791) – Proposal Edit and Analysis option included on Proposal List context menu

Must have Reports 'Flag to be Invoiced' permission (see 1702 details).  Once a User has the "Flag lines to be invoiced' permission, they will gain access to a new context menu when in the Proposal List view.  When viewing the Proposal List, these users can right mouse click to see up to two options: the Clone Proposal option and the Proposal Edit and Analysis report option. To see the Proposal Edit and Analysis report option, the user must also have permission to view/run that report as well as the 'Flag lines to be invoiced' permission.

(1790) – Clone Proposal option included on Proposal List context menu

Must have Reports 'Flag to be Invoiced' permission (see 1702 details).  Once a User has the "Flag lines to be invoiced' permission, they will gain access to a new context menu when in the Proposal List view.  When viewing the Proposal List, these users can right mouse click to see up to two options and they are the Clone Proposal option and the Proposal Edit and Analysis report option.  To see the Proposal Edit and Analysis report option, the user must also have permission to view/run that report as well as the 'Flag lines to be invoiced' permission.

(1783) – Sort usernames by active first in Proposal User Filter

　　The Proposal Search – User Filter option has been modified so active users are displayed first, followed by any inactive users.  We are working on options to allow for more definitive settings regarding active and inactive users.

(1779) – Proposal Number quick search enhancements.

　　The two Proposal quick search features have been enhanced to also search for purchase order numbers and customer invoice numbers.  Any of these document numbers can be entered into these fields and if the number entered is found as a proposal number, a purchase order number and/or a customer invoice number, the proposal numbers that they are found on will be returned.  The search field prompt text has also been changed to 'Proposal / PO / Invoice" from 'Proposal Number'.

(1777) – New filter 'Display negative balances only?' added to A/R report

　　The Accounts Receivable report has been updated to include a new filter called 'Display negative balances only?' When this filter is selected, only invoices that have a negative balance will be displayed.

(1774) – 'Commissionable' lines definition for commission reporting

　　A new field has been added to the Products definition tab (under Vendors – Products and System Configuration – Products & Services) called 'Commissionable'. This feature works with the commission report when calculating amounts to be included in commissions payable.  In some cases, it may not be desirable to include freight lines or similar lines in the commission calculations.  This type of product can be set as non-commissionable by not selecting the 'Commissionable?' option.  Any lines that do not have this flag set will not be included in proposal commission calculations.

(1773) – New Proposal/Quote Sort Options 'Proposal Status'

　　Proposal Status options, found in System Configuration – System Settings – 'Proposal status options' can now be used in your Proposal Sort options filters.

(1772) – Proposal/Quote header print adjustments

　　The Shipping Location and/or the Installation Location (if they are selected as print options) will now be printed as far right as possible to help avoid these (shipping and/or installation locations) from appearing in an envelope address window if/when the

proposal/quote is printed and physically mailed. Currently, the addresses are left justified, so they appear in the envelope window.

(1771) – New option for Invoice overpayment System Configuration switch

A new control has been added to the System Configuration – System Settings tab called "Allow customer invoice overpayments".  By default, this option is set to No. When this control is set to Yes, you will be allowed to apply payments to invoices that are greater than the amount due and you will have to correct these invoices at a later date.  If the control is set to No, then you will not be allowed to enter a payment amount that is greater than in invoice amount.

(1770) – Display amount percentages on Income Statement

The percentage of total per account has been added to the Income Statement.

(1769) – Display amount percentages on Balance Sheet

The percentage of total per account has been added to the Balance sheet.

(1702) – Flag lines to be invoiced and invoicing flagged lines

A new set of features for flagging line to be invoiced and then for invoicing those lines has been added. New permissions for being able to flag lines to be invoiced and then for being able to invoice those lines have been added to the Reports menu and that are called 'Flag to be invoiced' and 'Invoice flagged'. Detailed user documentation for these features is available (please contact support) and the online user manual has also been updated to include these features.