

## November 2023 Software Update

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Your site has been updated to software version 3.3.3 with various bug fixes and improvements, which are listed below.

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Please reference the Dealer Choice User Manual (under the Help & Communications menu) for details on new features and enhancements.

### Features and Enhancements in this release:

(2035) – Receive & Pay Bills input screen changes.

Several user interface enhancements were added to facilitate the new date selection feature (see update 2028). The primary change to the Vendor Bills input window is that the Type selection option is now the top selection field. Previously, the top field was the vendor selection option.

(2029) – Vendor bill input screen changes.

In the Create a New Vendor invoice input window, the ‘Type:’ field is now the top field. We found issues with selecting the bill type after a vendor had been selected, so the field positions were changed to correct the screen updates.

(2028) – New date picker function.

A new date picker function has been added to all date selection fields throughout the software. This was done to correct an issue found with the Auto Alerts feature (see update 2027). The old date picker function caused multiple auto alerts to be triggered when the date fields were tabbed through.

(2027) – Auto Alerts – When Target, Scheduled Install/Delivery and Scheduled Install/Delivery End Date is added” auto alert is sending multiple messages.

The original Auto Alert for the “When target/install dated is added” function was sending multiple messages when a date was added. The issue was due to the original date picker function firing an auto-save action when each field was tabbed through (month, day, year). Each auto-save fired an auto alert message. This has been corrected with the new date picker feature (see update 2028).

Now, when a date is selected, the auto-save will fire a single auto alert message (if applicable). We have also added additional auto alerts for each date field option.

The new auto alert functions are:

- When Target Install/Delivery Date is changed
- When Target Install/Delivery Date is removed
- When Scheduled Install/Delivery Date is changed
- When Scheduled Install/Delivery Date is removed
- When Scheduled Install/Delivery End Date is changed
- When Scheduled Install/Delivery End Date is removed

(2013) – Add Country name to check print function.

If the address of the PAYEE is not in the United States, the Country name will be printed in the address field.

(1999) – Purchase Order report updates.

Several enhancements have been added to the Purchase Order report.

1 - The “Fully ACKD.” column has been removed.

2 - To enhance the Acknowledgement data information, when the option “Display PO Acknowledgement Detail?” is selected, the ack data can now be sorted with options to Sort by Ship Date? [ ] Oldest first [ ] Latest first.

3 - The export to spreadsheet option has been added.

(1997) – Check Register display, column title sorting added.

As in many reports, column titles can be clicked to sort columns. The Check Register has been updated to remember column sort changes for the ‘Check No’ and ‘Date’ column titles. If these column titles are sorted, that sort selection will be remembered so the next time you view the Check Register, the last sort will be used to display the list. To sort the check register by column title, click on the title name. A red arrow icon will be displayed to depict the sort order. The down arrow icon means that the data is sorted in descending order and the up-arrow icon means that the data is stored in ascending order.

(1994) – Chart of Accounts updates.

When viewing the Activity tab in the Chart of Accounts, the Memo field will now display any memo text added to the transaction appended to any system memo text.