DEALER CHOICE SYSTEMS
Business software for the contract furniture dealer

August 2024 Software Update Release Notes

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Your site has been updated to software version 3.3.6 with various bug fixes and improvements, which are listed below.

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Please reference the Dealer Choice User Manual (under the Help & Communications menu) for details on new features and enhancements.

Features and Enhancements in this release:

(2118) – Bookings report – new filter: Exclude PO's with zero cost AND zero sell.

> A new filter called "Exclude PO's with zero cost AND zero sell" has been added to the Bookings report. When this filter is selected, any purchase orders that have a $0.00 cost AND a $0.00 sell will not be displayed on the report.

(2117) – Invoiced Sales report – new filter: Filter on Invoice Price?".

> A new filter called "Filter on Invoice price?" has been added to the Invoiced Sales report. The filter allows you to select a minimum and maximum Sell or Cost amount so you can display invoiced proposals that fall within the entered range.

(2114) – Proposals – item Details tab – new display option "Show all details"

> A new icon has been added to the Item Details tab called "Show all item details". This option will expand the line item details so you don't have to click on each line. This option is temporary, meaning that it is active while you are in the proposal. Click the "Show all item details" icon again to minimize the line details.

(2113) – Pro forma document - new General Print field option: "Display Subtotals"

> A new General Print option has been added to the pro forma document called "Display Subtotals". This function allows for any Product/Service that is flagged as a Subtotal field to be displayed as a separate subtotal on the pro forma document. This is the same functionality that exists on Proposals.

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(2112) – Open Proposals report, added Probable Close Date and Probability display.

The Open Proposals report has been updated to include the Probable Close Date and Booking Probability percentage. If those fields are populated on the Proposal – Project Info tab, that data will now appear on the Open Proposal report.

(2111) – Vendor Payables – Due date can be edited.

Previously, after a vendor bill was entered, the Due Date could not be edited. This has changed. The vendor bill Due Date can now be edited.

(2110) – Proposal Install tab – Install Locations with no tax rules applied message.

If an Install Location does not have any tax rules applied to it, then the message "There are no tax rules applied to this location" will now appear below the Install Location address data.

(2109) – Commission report – new feature: Print function added.

The Commission report now includes a print function. The commission print will include all proposals that appear on screen, regardless of whether they have been selected for payment or not.

(2104) – New print options for Proposals and Delivery Ticket
(Released in 3.3.5)

By default, the Shipping Location and the Installation Location General Print fields displayed with the default headers of "Shipping Location" and "Installation Location". You can now change the header text for those fields.

Two new input fields have been added to the Delivery Ticket Print Options window called "Shipping Location Title:" and "Installation Location Title:" The text you enter in these fields (if used) will be displayed on the proposal above those fields.

A second new input field called "Installation Location Title:" has been added to the Delivery Ticket print options window, allowing you to change the default text that appears above the Installation Location field on the Delivery Ticket.

(2103) – Purchase Order Summary – "Proposal Description" print option
(Released in 3.3.5)

A new print option called "Proposal Description" has been added to the print field selections for the Purchase Order Summary. Selecting this option will include the proposal description on the Summary PDF image.

This feature was released in version 3.3.5, but it was added after the release notes and user manual had been updated.